

B A S E D

**THE PLATFORM
FOR INNOVATORS IN
DEFENCE.**

Connecting startups, industry, investors and
military to shape Europe's resilience.

Becoming THE VOICE of EUROPEAN RESILIENCE

BASED becomes the go-to-platform for innovators in defence shaping Europe's future. We create visibility, influence, and reach – positioned as leading force in the defence and innovation ecosystem.



BASED IS THE EXCLUSIVE DE:HUB FOR DEFENCE COMMISSIONED BY THE GERMAN GOVERNMENT.

We operate as a vertically integrated part of Germany's official innovation ecosystem, unlocking and leveraging dual-use and defence potential across sectors. We connect startups, industry, investors, and government to drive dual-use innovation and strengthen Europe's technological sovereignty and resilience.

We have direct access to ministries, embassies, and national innovation networks, acting as a trusted bridge between the civil and defence sectors.



ALREADY DELIVERING IMPACT - AND READY TO SCALE

We navigate, connect and accelerate innovators, industry and capital .

MUNICH SECURITY BREAKFAST

- + #1 defence startup stage at MSC
- + 200+ startups scouted
- + 750+ participants so far

Next: Already scaling into Europe's leading platform for dual-use tech, stronger media visibility & investor access.

DEFENCE HUB

- + Expert in the Defence Innovation Ecosystem for the BMW
- + 5000+ experts & innovators
- + Supporting 20+ startups
- + German Armed Forces on side
- + Bataillon Level Showcases
- + Trusted go-to partner for 20+ European panels, events, and trade fairs.
- + London-Formats

**Next:
Launching The Cavalry Program**

RESILIENCE HOUSE MUNICH

Launching the hub for defence & dual-use startups; events, podcasts, hackathons, visibility.

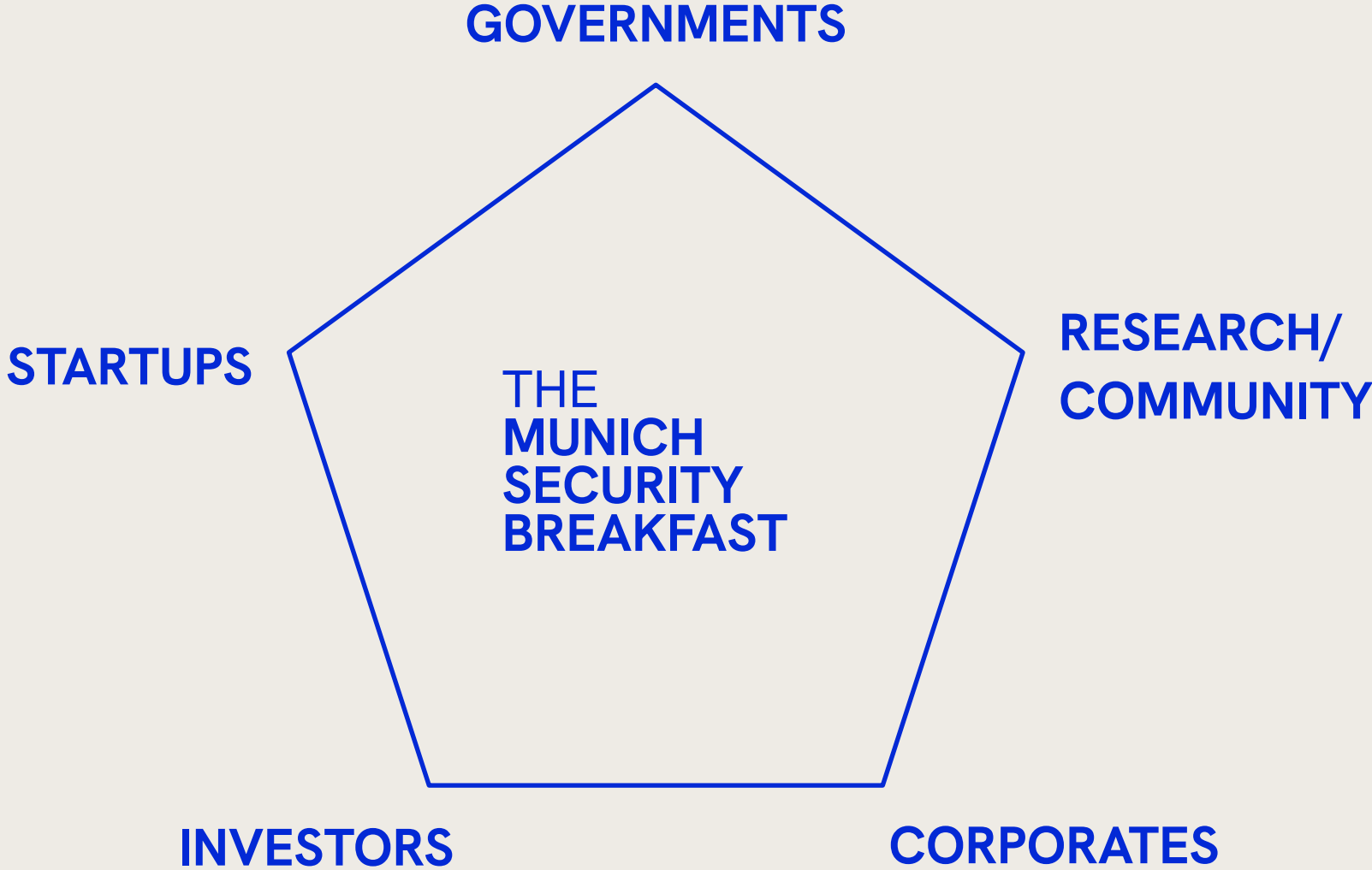
Expand to a permanent studio and venturing space with deeper industry partnerships.

Working together with Munich City Authorities, Bavarian State, Industry, Federal Ministries for Economy and Digitalization.

ERDING DEFENCE VALLEY

Launching a hub for deep-tech defence startups at the Bundeswehr's new flagship innovation site — the strategic bridge between industry and military.

THE MUNICH SECURITY BREAKFAST BECOMING THE HILL&VALLEY FORUM IN EUROPE.



The platform has been growing steadily since 2024



TARGET GROUPS



TRUSTED BY EUROPE'S KEY PLAYERS in DEFENCE INNOVATION.

We have unique access to the
global defence innovation
ecosystem to grow technologies
and startups.



Official Defense Hub

Officially integrated into
Germany's official innovation
ecosystem and activities.



Military Access

Collaboration and connected to
resources and activities of the
German Armed Forces.



NATO

Joint activities and formats
with NATO's investment arm.



Security Conference

Exclusive format at the world's
leading security conference



Lakestar

Backed and supported by
Europe's leading deeptech &
defence VC.



Europe

Part of official delegation trips,
foreign affair activities and
access to embassies.



Universities

Joint formats and access to top-
notch researchers, students and
technologies in early-stages.



Bundeswehr

Team with deep military
expertise and senior advisors
from the German Armed Forces

MARKET OPPORTUNITIES

5-6 M
Jobs in Germany
are directly or indirectly affected by structural transformation of industries

100 K+
Add. Reservists/pa
with the reactivation of the draft in Germany

5 K
SMEs in Germany
with untapped dual-use potential

\$1.3 T
More in NATO annual defense spending
compared to the 2024 average of 2.71% of GDP with increasing the 5% NATO spending goal to 5%

€800 B
Planned in Rearm Europe plans,
€500 B off budget fund from the German Government for defence and infrastructure will boost defence spendings.

€108 B
German additional defense spending
with increasing the NATO goal to 5% from currently 2.71% (€116.6 billion) to €215.3 billion

€5.2 B
Invested in European defence,
security and resilience **startups** in 2024, increase of 24% to 2023 - a record high

€600 M
Investment in Helsing
with a valuation of approximately €12 B and other big funding rounds (Quantum Systems, ARX) boosting the defense innovation ecosystem

THE PROBLEM

EUROPE'S DEFENCE INNOVATION POTENTIAL IS LOCKED.

A Fragmented Ecosystem

Europe's defence innovation landscape is fragmented and overly complex – difficult to navigate, slow to adapt.

Barriers to Access

High-potential deep tech startups face major entry barriers – blocking fast access, collaboration, and scaling.

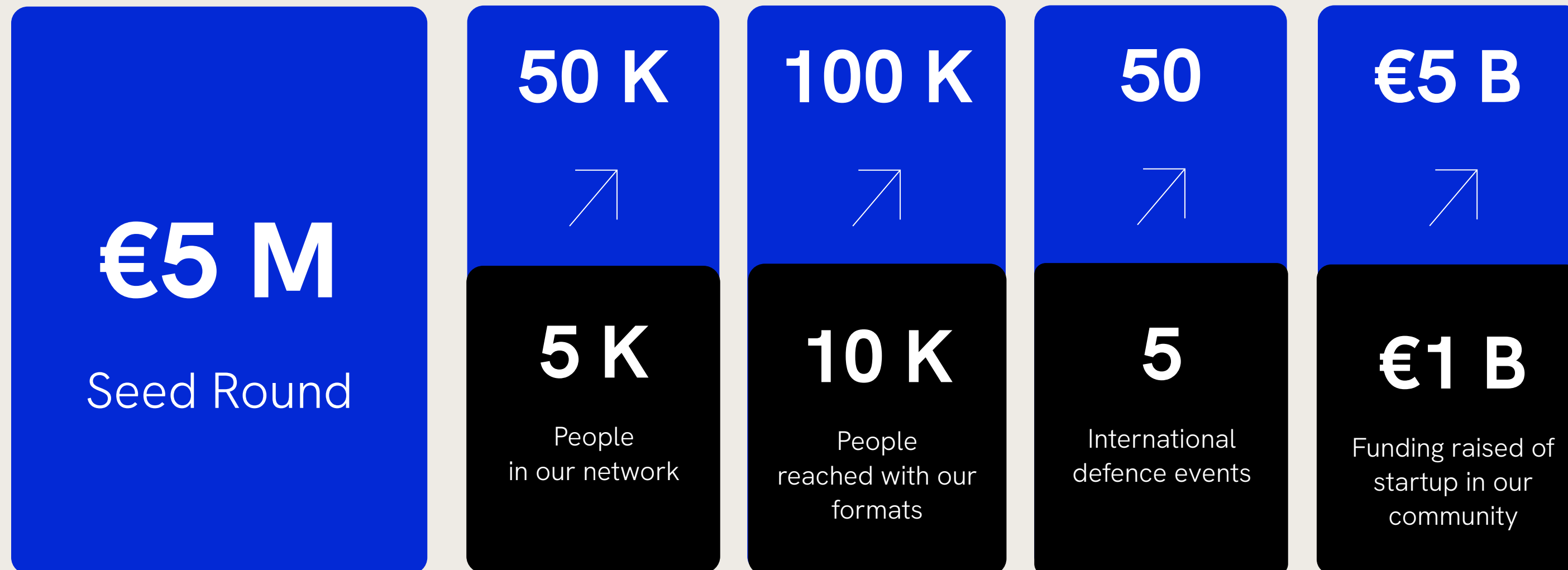
Untapped Potential

Europe's full potential remains untapped – in economy, innovation, engagement, and investment.

OUR BUSINESS MODEL IS BECOMING THE #1 MEMBER PLATFORM TO NAVIGATE RESILIENCE



YOUR INVESTMENT OF €5 M. LEVERAGING BASED BY 10X.



We built the foundation – Let's amplify it into Europe's most powerful defence innovation platform.

LET'S BOOST BASED. WE ARE ON TRACK.

„The **Security Breakfast is exactly how the Munich Security Conference started back then** – a few hundred people coming together in Munich.“

Wolfgang Ischinger
Chairman MSC
at the opening speech of the Security Breakfast 2025



**LET'S TALK.
AND BOOST BASED.**

The PLATFORM
**FOR INNOVATORS IN
DEFENCE.**

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